

JEFFREY B. DAWSON

Federal Reserve Bank of New York
33 Liberty Street
New York, NY 10045

(212)-720-7508 (work)
(917)-714-0711 (cell)
jeff.dawson@ny.frb.org

Employment

FEDERAL RESERVE BANK OF NEW YORK

International Policy Advisor (2015 -)

RESEARCH AND STATISTICS GROUP (2016 -)

INTEGRATED POLICY ANALYSIS GROUP (2014-2016)

EMERGING MARKETS & INTERNATIONAL AFFAIRS GROUP (2004-2014)

- Expertise on emerging market economies and banking systems, with a particular focus on China
- Chief of Staff to the Director of the Research and Statistics Group (2018 - 2021)
- Managed team covering EM Asian financial markets and institutions in Integrated Policy Analysis and EM Groups
- U.S. Department of State (2008), U.S. Consulate in Shanghai, China (seconded)

UBS WARBURG, EQUITY RESEARCH, LATIN AMERICA – New York, NY

Equity Analyst, Latin American Banks Research (1999-2002)

SAMUELS INTERNATIONAL ASSOCIATES – Washington, DC

Research Associate (1993-1996)

Education

JOHNS HOPKINS UNIVERSITY – Washington, DC

Paul H. Nitze School of Advanced International Studies (SAIS)

M.A. International Economics and Latin American Studies with distinction, 1998

Research Fellowship, 1997, Montevideo, Uruguay

KENYON COLLEGE – Gambier, OH

B.A. Political Science, 1992

External Publications

[“What Happens to U.S. Activity and Inflation if China’s Property Sector Leads to a Crisis?”](#) with Ozge Akinci et al. Federal Reserve Bank of New York Liberty Street Economics, March 26, 2024

[“What if China Manufactures a Sugar High?”](#) with Ozge Akinci et al. Federal Reserve Bank of New York Liberty Street Economics, March 25, 2024

[“Why Are China’s Households in the Doldrums?”](#) Federal Reserve Bank of New York Liberty Street Economics, September 27, 2023

[“A Closer Look at Chinese Overseas Lending”](#), Federal Reserve Bank of New York Liberty Street Economics, November 09, 2022

[“Is China Running Out of Policy Space to Navigate Future Economic Challenges?”](#) with Hunter L. Clark Federal Reserve Bank of New York Liberty Street Economics, September 26, 2022

[“How Has China’s Economy Performed under the COVID-19 Shock?”](#) with Hunter L. Clark and Maxim L. Pinkovskiy Federal Reserve Bank of New York Liberty Street Economics, October 23, 2020

[How Stable Is China’s Growth? Shedding Light on Sparse Data](#) with Hunter L. Clark and Maxim L. Pinkovskiy Federal Reserve Bank of New York Economic Policy Review, Volume 26 Number 4, October 2020

[“Could Rising Household Debt Undercut China’s Economy?”](#) with Hunter Clark, Federal Reserve Bank of New York Liberty Street Economics, February 13, 2019

[“China’s Continuing Credit Boom”](#) with Alex Etra, and Aaron Rosenblum, Federal Reserve Bank of New York Liberty Street Economics, February 27, 2017

[“Chinese Economic Growth Doesn’t Appear Overstated, but Its Heavy Reliance on Credit May Be a Cause for Concern”](#) with Hunter Clark, Maxim Pinkovskiy, and Xavier Sala-i-Martin, Vox China, June 20, 2017

Recent Conference, Workshop and Seminar Presentations

FDIC International Banking Conference, "China: Updated on Economic and Financial Developments", virtual, September 2024, (presenter)

The White House, “Roundtable on China” Washington, DC, May 2024 (remarks)

Bank of Italy and European Central Bank, “Spillovers from China to the U.S.: How Do They Work and How Much Do They Matter?” Workshop of the China Experts Network, Rome, Italy, March 2024 (co-author)

FDIC International Banking Conference, "China: Feelings the Stones to Cross the Stream", virtual, Nov 2023, (presenter)

Financial Stability Oversight Council (FSOC), Principals Meeting “China: Macro and Financial Update”, Washington, DC, September 2023 (co-presenter)

International Institute for Strategic Studies (IISS), "Is China in a Pickle?" New York, NY, March 2023 (presenter)

European Central Bank, "Is China in a Pickle?" Workshop of the China Experts Network, Frankfurt, Dec 2022 (presenter)

Board of Governors of Federal Reserve System, “Roundtable on China” with U.S. Treasury and Federal Reserve Bank of New York, Washington DC, August 2022 (co-presenter)

Board of Governors of Federal Reserve System, “China’s Policy Tools and Implications for its Role in Global Finance” Systemic Risk Integration Forum, virtual, August 2022 (co-presenter)

U.S. Treasury, “Financial Sector Risks in China” Washington, DC, November 2021 (presenter)

High Point University, “China: Thoughts on Its Increasing Importance and Implications for the U.S. Outlook” virtual, January 2020 (presenter)

Hong Kong Institute for Monetary Research and PBOC, International Conference on the Chinese Economy, “China’s Real Estate Market and Implications for Economic and Financial Stability”, Hong Kong, 2018, (discussant)

FDIC International Banking Conference, "Regional Sovereign Risks", Washington, DC Sep 2018 (presenter)

Bank of Finland and European Central Bank, “Xiconomics – a new direction for China?” Workshop of the China Expert Network, Helsinki, 2018, (Discussant)

Federal Reserve Bank of Atlanta, Federal Reserve Summer Policy Conference, “China’s Financial System Vulnerabilities”, Atlanta, 2017 (presenter)

People’s Bank of China, Federal Reserve Bank of New York, Joint Symposium, “China and U.S. Monetary Policies in the Context of the World Economy”, Beijing, 2017 (discussant)

FFIEC International Banking School, “China’s Economy and Financial System”, Washington DC, 2016-2024 (Instructor)